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A sample report on

Singapore Physiotherapy Market Analysis

Includes Market Size, Market Segmented by Types
and Key Competitors (Data forecasts from 2021 – 2030F)

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This report presents a strategic analysis of the **Singapore Physiotherapy market** and a forecast for its development in the medium and long term. It provides a comprehensive overview of the market value, dynamics, segmentation, characteristics, main players, trends and insights, growth and demand drivers, challenges & future outlook, etc. This is one of the most comprehensive reports about the Singapore Physiotherapy market, and offers unmatched value, accuracy, and expert insights

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Singapore Physiotherapy Market Analysis

1. Overview

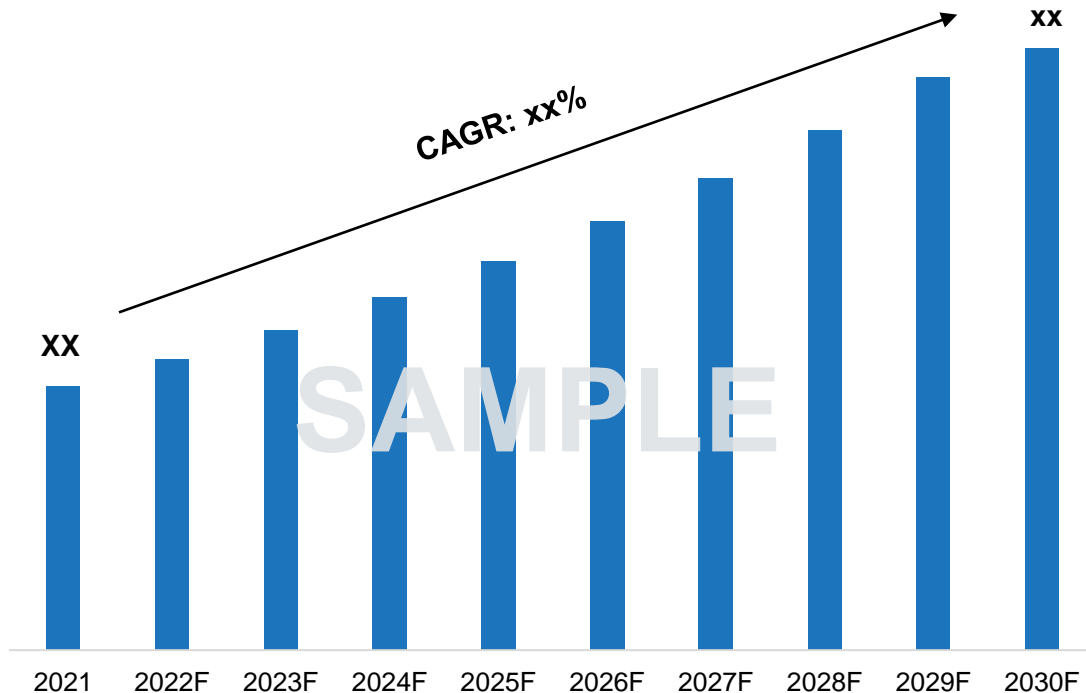
1.1 Introduction

- Physiotherapy helps individuals restore movement and function when someone is impacted by an injury, disease, or impairment
- Currently, around 2,129 practicing physiotherapists are working in Singapore making around 3.78 per 10,000 population
- Demand for physiotherapy services continues to increase owing to the increasing geriatric population and kids, the rising incidence of chronic disease, and survival of accidents or illness.
- The government claims to an increase of around **10%** increase in fully registered physiotherapists in Singapore

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1.2 Market Size & Forecast

Singapore Physiotherapy Market Size \$Bn



Key Analysis

- Singapore's Physiotherapy market stood at around USD XX in 2021 and is projected to reach USD XX Bn by 2030, exhibiting a CAGR of XX % during the forecast period
- The incidence of cardiovascular, neurological, and musculoskeletal illnesses is expected to drive market growth
- Patients' strength and mobility can be restored by physiotherapists using a variety of treatments. In general, these methods can be divided into three groups: manual therapy, instruction, and movement

Singapore Physiotherapy Market Analysis

2. Growth Drivers & Restraints

Singapore Physiotherapy- Market Drivers & Restraints

Drivers



Growing geriatric population



Increasing sedentary lifestyle



Increasing government Initiatives

Restraints



Lack of skilled professionals



High maintenance cost of equipment

2.1 Market Growth Drivers (continued)



2.1.1 Growing geriatric population

- The growing geriatric population base suffering from functional disabilities is one of the major reason that drive the growth of the Singapore physiotherapy market
- Physiotherapists help cancer patients achieve better outcomes by using strategies to target particular issues as well as exercise regimens to enhance overall physical and mental wellbeing of elder population

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Market Growth Drivers (continued)



2.1.2 Increasing sedentary lifestyle

- People with sedentary lifestyles are more likely to endure joint pain, back pain, and other problems associated to their jobs, with people suffering from arthritis chronic back pain.
- The increase in the technological advancement have tend people to sit and work for long hours causing muscle pain, backache and other things which does need physiotherapy for the treatment

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Market Growth Drivers (continued)



2.1.3 Increasing technological advancements

- Increasing healthcare awareness and advancements in equipment technology such as, implanted devices, robotic assisted systems, exoskeletons, and interactive video systems would provide new business opportunities for the market

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2.2 Market Restraints



2.2.1 Lack of skilled professionals

- Lack of skilled professional does hinder the market growth. The lack of physiotherapist in Singapore doesn't suffice the needs of the physiotherapy treatment

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2.2.2 High maintenance of equipment

- Various equipment are used for physiotherapy treatment which are costly but the main hinderance is the high maintenance of the equipment that create a big impact on the growth of the physiotherapy market

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Singapore Physiotherapy Market Analysis

3. Major conditions that require Physiotherapy

3. Major Physiotherapy Market - Diseases

3.1

Sports Physiotherapy

- A special branch of physiotherapy that deals with sports professionals and athletes
- Dedicated to assessing and treating exercise-related injuries at all levels
- Focus is on performance and the overall development of the patient

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3.2

Rehabilitation and Pain Management

- To help patients eliminate unwanted aches and pains in the body
- The treatment plans are typically customized to cater to specific patient requirements from helping patients get back on their feet after major surgery to managing the pain of all types, physiotherapy is the solution

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3.3

Musculoskeletal Physiotherapy

- Deals with the restoration of the function of the musculoskeletal system, which consists of the muscles, joints, bones, ligaments, and tendons
- Used to increase mobilization, decrease pain, rectify injuries, and treat soft-tissue damage

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3. Major Physiotherapy Market - Diseases

3.4

Vestibular Rehabilitation

- Focuses on the rehabilitation of a person's balance and repositioning the crystals in the inner ear
- Helps in realigning one's body balance so that there is an increase in the overall function of the body

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3.5

Pediatric Physiotherapy

- Focuses on the physical needs of toddlers, infants, children, and also adolescents.
- Aims to alleviate pain, improve fine and gross motor skills in children, help in regaining range of motion & strength, and facilitate better cognitive processes

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3.6

Neurological Physiotherapy

- Strokes, spinal cord injuries, Parkinson's disease, multiple sclerosis, Alzheimer's, cerebral palsy, or brain injuries might need physiotherapy sessions for better treatment
- Physical therapy is known to aid in recovery from neurological disorders

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