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A sample report on

Indian Dermatological Therapeutics Market Analysis

Includes Market Size, Market Segmented by Types
and Key Competitors (Data forecasts from 2021 – 2030F)

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This report presents a strategic analysis of the **Indian Dermatology Therapeutics market** and a forecast for its development in the medium and long term. It provides a comprehensive overview of the market value, dynamics, segmentation, characteristics, main players, trends and insights, growth and demand drivers, challenges & future outlook, etc. This is one of the most comprehensive reports about the Indian Dermatology Therapeutics market, and offers unmatched value, accuracy, and expert insights

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- Market Segmentation
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Indian Dermatology Therapeutics Market Analysis

1. Overview

1.1 Background



- Skin diseases are responsible for significant morbidity worldwide, but they do not get due importance in national health planning and policies in several countries. Although mortality due to skin diseases is low, they contribute to significant disability, and the non-fatal burden of skin and subcutaneous diseases is more than that of cardiovascular diseases in India
- In India, there were 4.07 million (95% uncertainty interval 2.65–6.19 million) years lived with disability due to skin and subcutaneous diseases in 1990, which increased to 6.26 million (95% uncertainty interval 4.12-9.35 million) in 2017. Although the number of years lived with disability has increased by 53.7% between 1990 and 2017, the increase in age-standardised years lived with disability rates was only 1.52%
- The high burden of skin and subcutaneous diseases demand that they be given due importance in the national programmes and health policy of India

1.2 Introduction



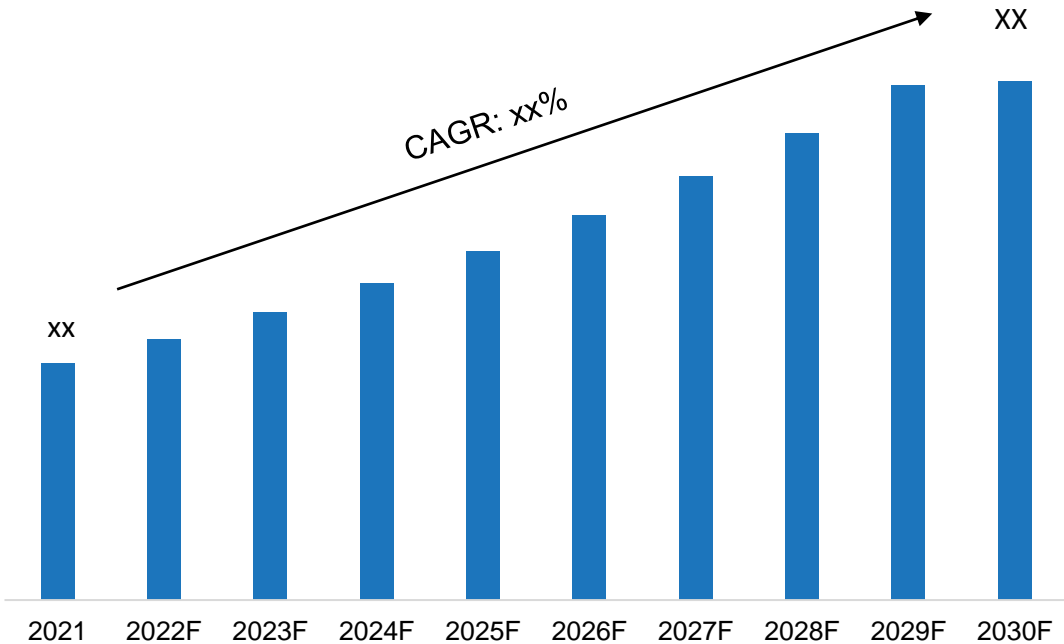
- As people age, the risk of developing skin-related disorders increases, due to factors, such as changes in the connective tissue, reduction in the skin's strength and elasticity, and reduction in secretions from sebaceous glands
- Skin conditions pose a significant threat to patient's well-being, mental health, ability to function, and social participation
- In India, Dermatitis (atopic, seborrheic and contact) contributed maximum to years lived with disability (1.40Mn, 95% uncertainty interval:0.82–2.21) followed by urticaria (1.02Mn, 95% uncertainty interval 0.06-1.44) with percentage increases of 48.9% and 45.7%, respectively
- Infections and infestations contributed to nearly 30 % of the total years lived with disability due to skin and subcutaneous diseases (fungal skin diseases- 12.6%, viral skin diseases-10.0% and scabies- 10.3%)



1.3 Market Size & Forecast

Indian Dermatology Therapeutics Market Size US\$ Mn

Key Analysis



- Indian Dermatology Therapeutics market size stood at around US\$ xx Bn in 2021 and is projected to reach US\$ xx Bn by 2030, exhibiting a CAGR of around xx% during the forecast period
- The derma market has grown by approximately 4.5% per year on an average (CAGR). The current market size of the Dermatology segments in India is approximately \$xx Mn, growing rapidly at about xx%. In terms of revenue, the face care products was dominating the market with 57.22% share in 2020
- The increasing incidence of Dermatology diseases and increasing levels of awareness-related disease progression, etiology, and available therapies are leading to a high growth of Dermatology therapeutics in India

Indian Dermatology Therapeutics Market Analysis

2. Growth Drivers & Restraints



2.1 Market Growth Drivers





2.1.1 Rise in the incidence of skin diseases

- With the rise in the aging population, Dermatology care is likely to receive particular attention
- As people age, the risk of developing skin- related disorders increases due to factors, such as changes in the connective tissue, reduction in the skin's strength and elasticity, and reduction in secretions from sebaceous glands

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Market Growth Drivers (continued)



2.1.2 Awareness regarding skin diseases

- Increase in improvement of awareness regarding skin health in India

Sample

Sample

Market Growth Drivers (continued)



2.1.3 Rising number of working women

- Rising number of working women and is leading to higher demand for personal care product

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Sample

Sample

Market Growth Drivers (continued)



2.1.4 Demand for Topical Dermatology drugs

- Demand for topical Dermatology drugs has increased due to increased population. It directly affects the growth of Dermatology Market
- Drugs such as anti-inflammatory agents, anti-infective, local anaesthetics, cleansers, and emollients to treat acne

Sample

Sample

Market Growth Drivers (continued)



2.1.5 Easy accessibility of the products

- Easy accessibility of the products through company websites and online channels, and doorstep delivery are driving the market

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