insights 10

A sample report on

Canada Healthcare Claims Management Market

Includes Market Size, Market Segmented by Types and Key Competitors (Data forecasts from 2022 – 2030F)





insights 10

This report presents a strategic analysis of the Canada Healthcare Claims Management Market and a forecast for its development in the medium and long term. It provides a comprehensive overview of the market value, dynamics, segmentation, main players, growth and demand drivers, challenges & future outlook, etc. This is one of the most comprehensive reports about the Canada Healthcare Claims Management Market, and offers unmatched value, accuracy, and expert insights



Report Scope

Report Attribute	Details
Number of Pages	70-80
Base Year for Estimation	2022
Forecast Period	2023-2030
Report Coverage	Market Overview, Revenue Forecast, Market Segmentation, Growth Factors and Trends, Competitive Landscape, Key Company Profiles, Government Policies, Regulatory Landscape, Reimbursement Scenario
Quantitative Units	Revenue in USD Million/Billion (Mn/Bn)
Research Approach	Secondary Research (60%), Primary Research (40%)

Click on the icon to know the detailed methodology





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Canada Healthcare Claims Management Market Analysis

1. Healthcare Claims Management Overview



1.1 Healthcare Claims Process In Canada

Here are the main parts of the healthcare claim process in Canada:

- 1. Patient Registration: Similar to other healthcare systems, patients need to register with their healthcare provider and provide their personal information, including their provincial health insurance number, which grants them access to publicly funded healthcare services
- 2. **Service Documentation**: Healthcare providers document the services provided to the patient, including diagnoses, procedures, treatments, medications, and other relevant information. This documentation is essential for accurate billing and claim submission
- 3. Claim Creation: Based on the service documentation, a claim is created using specific billing codes and other relevant information. In Canada, the billing codes used for procedures and services are typically based on the Canadian version of the International Statistical Classification of Diseases and Related Health Problems (ICD-10-CA) and the Canadian Classification of Health Interventions (CCI)
- 4. Claim Submission: The claim is submitted to the respective provincial or territorial health authority or an intermediary organization responsible for processing claims on behalf of the government. Each province or territory may have its own electronic or paper-based claim submission processes
- **Adjudication**: The provincial or territorial health authority reviews the claim to determine if the services provided are covered under the publicly funded healthcare system. This process involves assessing the submitted documentation and comparing it against the province or territory's guidelines and policies
- 6. Payment or Denial: After the claim is adjudicated, the health authority will either approve the claim and provide payment to the healthcare provider or deny the claim if it does not meet the necessary requirements. Denials can occur for various reasons, such as incomplete documentation or services not meeting the eligibility criteria
- 7. Patient Billing: If there are any patient fees or costs not covered by the publicly funded healthcare system, such as copayments or deductibles, the healthcare provider may bill the patient directly for those amounts
- 8. Claim Follow-Up: In cases of denials or payment discrepancies, healthcare providers may need to follow up with the health authority to resolve any issues and ensure proper reimbursement



1.1 Healthcare Claims Administration In Canada (continued)

Outsourcing options for health claims administrations



The manual process of receiving, recording, handling and processing of claims (e.g., back and front office outsourcing, knowledge process outsourcing)

ADM

Application
Development and
Maintenance

Building and maintaining applications and design IT processes (e.g., production support, security and controls, application development and support

ITIIT Infrastructure

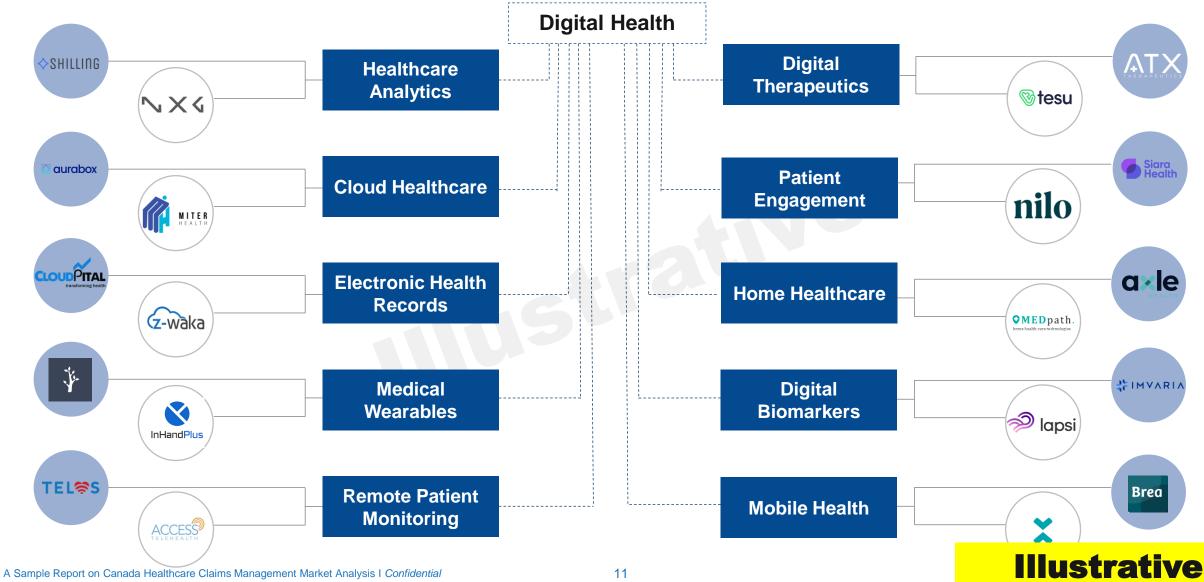
Building the physical capabilities to run applications and house data (e.g., Data Centers, Servers, Networks, etc.)

Type Of Stakeholders In the Healthcare Claim Management Market

- Healthcare Providers
- Insurance Payers
- Third-Party Administrators (TPAs)
- Government Healthcare Agencies
- Medical Billing Companies
- Employers
- Healthcare Clearinghouses

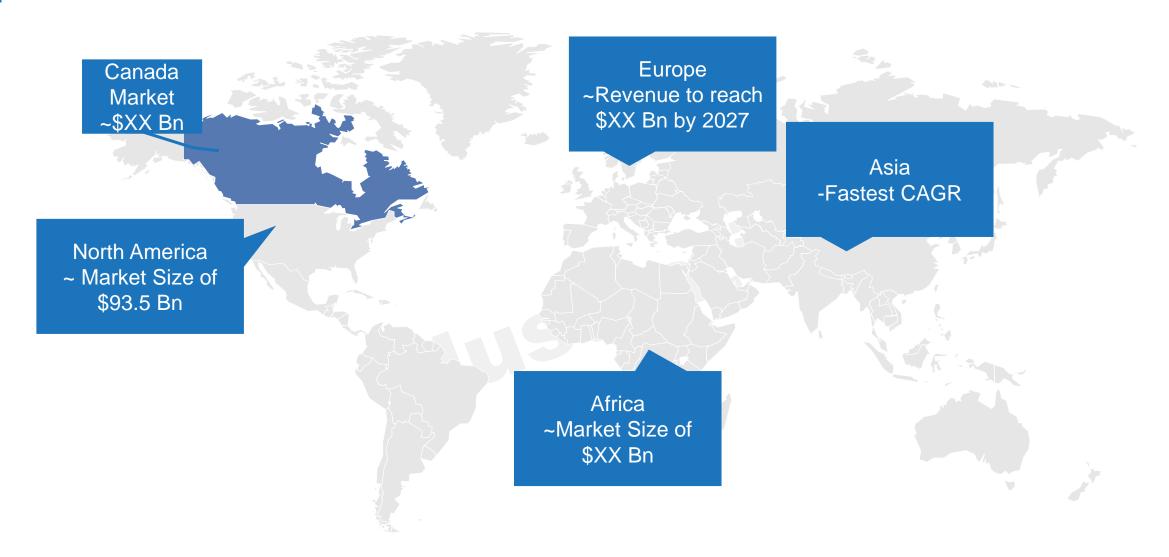


1.2 Global Top 10 Digital Health Trends in 2023 and Start Ups





1.2 Overview of Healthcare Claims Management Market in the World (continued)





1.3 Canada Overview





38 Mn
Is the population of Canada



\$2.090 trillion GDP



40.2
Is the median age in Canada

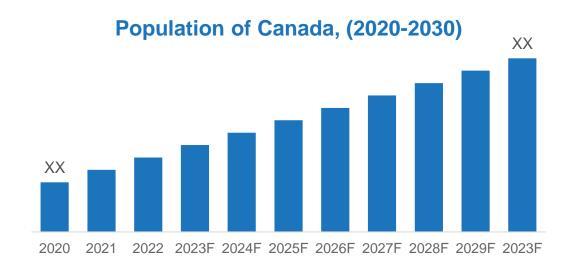


per capita

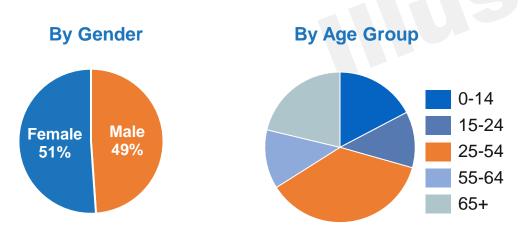
- Please be aware that this sample report is intended to provide you with a brief overview of the kind of information and analysis that will be presented in the final report
- In this section you will get an understanding of the demographics of the country/region, which includes the population, GDP, healthcare expenditure and other details related to the topic
- In order to obtain access to all of the information that you are seeking, you will need to purchase the final report
- Final report will be comprehensive and detailed, and it will include data, analysis, trends, and other relevant information related to the topic or subject matter of interest



1.3 Economic Overview: Canada



Population Split (2023)



- In this section you will get an understanding of the demographics of the country/region, which includes the population, GDP, healthcare expenditure and other details related to the topic
- In order to obtain access to all of the information that you are seeking, you will need to purchase the final report
- Final report will be comprehensive and detailed, and it will include data, analysis, trends, and other relevant information related to the topic or subject matter of interest



1.4 Digital Health Overview in Canada

Digital Health Services Survey: At a glance

72%

receive medical advice from a health care provider by telephone

89%

of patients find it easy to receive care via telephone

70%

of physicians believe that virtual care improves patient access and enables both quality and efficient care

58%

have made an appointment electronically

60%

find it easy to receive care through video

91%

of Canadians are satisfied with the quality of virtual care

42%

access websites, mobile applications, or interactive online tools and services designed to help support monitor their health

69%

find it easy to receive care through secure messaging

69%

find it easy to receive care through secure messaging

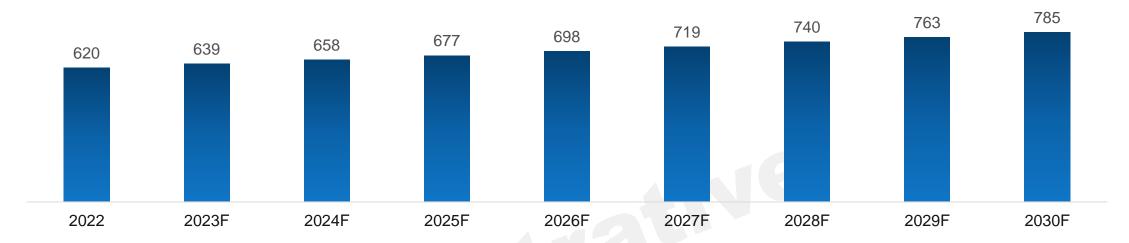
- Please be aware that this sample report is intended to provide you with a brief overview of the kind of information and analysis that will be presented in the final report
- In this section you will get an understanding of the topic, which includes the prevalence of the disease, the application of medical devices, new technology, and other details related to the topic in Canada
- In order to obtain access to all of the information that you are seeking, you will need to purchase the final report
- Final report will be comprehensive and detailed, and it will include data, analysis, trends, and other relevant information related to the topic or subject matter of interest





1.5 Healthcare Services in Canada

Canada Healthcare Services Market Forecast, 2022-2030 (in \$Bn)



- Please be aware that this sample report is intended to provide you with a brief overview of the kind of information and analysis that will be
 presented in the final report
- In this section you will get an understanding of the overall Healthcare Services market in Canada, which includes the market size, current trends and other details related to the topic
- In order to obtain access to all of the information that you are seeking, you will need to purchase the final report
- Final report will be comprehensive and detailed, and it will include data, analysis, trends, and other relevant information related to the topic or subject matter of interest





1.6 Healthcare Scenario in Canada

Canada's healthcare system is often called a publicly funded, universal healthcare system. Here is an overview of the healthcare scenario in Canada:

- 1. Universal Coverage: Canada has a publicly funded healthcare system known as Medicare, which provides universal coverage for medically necessary hospital and physician services. This means that all Canadian citizens and permanent residents have access to essential healthcare services without direct payment at the point of service
- 2. Provincial/Territorial Responsibility: Healthcare in Canada is primarily administered at the provincial and territorial level, resulting in some variations in healthcare delivery across different regions. Each province and territory is responsible for managing and delivering healthcare services within the framework of the Canada Health Act
- 3. **Primary Healthcare**: Primary healthcare serves as the first point of contact for Canadians seeking medical care. It includes services provided by family physicians, nurse practitioners, and other healthcare professionals. Primary care focuses on preventive care, health promotion, and the management of common illnesses
- **4. Hospital Care**: Hospital care is provided to Canadians through publicly funded hospitals. Hospital services include emergency care, surgeries, diagnostic tests, and specialized treatments. Access to hospital care is typically based on medical necessity, urgency, and availability of resources

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